

UNITED STATES DISTRICT COURT
DISTRICT OF MASSACHUSETTS

DUSA PHARMACEUTICALS, INC. and
QUEEN'S UNIVERSITY AT KINGSTON,

Plaintiffs,

v.

NEW ENGLAND COMPOUNDING
PHARMACY, INC.,
Defendant.

Civil Action No. 04-12703 NMG

Defendant's Rule 7.1. Disclosure Statement

The defendant, plaintiff-in-counterclaim, New England Compounding Pharmacy Inc., by and through its counsel hereby certifies that there is no parent corporation or corporation which is publicly held which owns 10% or more of its stock.

Respectfully submitted,

/s/ Daniel M. Rabinovitz

Daniel Rabinovitz, BBO#558419
Menard, Murphy & Walsh
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March 18, 2005

CERTIFICATE OF SERVICE

I, Daniel M. Rabinovitz, hereby certify that on this 15th day of March 2005, I caused a copy of this Answer and Counterclaim to be served by first-class mail, postage prepaid, addressed to Mona M. Patel, Esquire of Holland & Knight located at 10 St. James Avenue Boston, MA, 02116 and filed electronically on March 18, 2005

/s/ Daniel M. Rabinovitz